Notice to Participating Organizations and Members

September 22, 2009 2009-038

Equity Trading Packaged Pricing Program

In response to customer demand, TMX Group Inc. is pleased to announce its Equity Trading Packaged Pricing Program on a three month limited enrolment basis. The new program rewards trading commitments with discounted transaction prices for equity trading. Clients who qualify and enter into the Equity Trading Packaged Pricing Program with TMX will receive the applicable program benefits provided the minimum commitments are maintained. The following new pricing package is effective for a three year term under the program.

The program is summarized as follows[1]:

Initial Qualification Criteria[2]	Package Details
Total Monthly Volume – TSX and TSXV Total Monthly CLOB Volume – TSX and TSXV[3]	> 2.3 billion shares traded per month